

IBBA

INTERNATIONAL BUSINESS BROKERS ASSOCIATION. ®

MEDIA KIT



| WHO WE ARE |

The International Business Brokers Association (IBBA) is the largest international non-profit association operating exclusively for people and firms engaged in business brokerage and mergers and acquisitions.

The IBBA provides business brokers with education, conferences, professional designations and networking opportunities. As an exclusive education opportunity, it offers coursework and seminars required to obtain its prestigious Certified Business Intermediary (CBI) certification. The IBBA also strives to create professional relationships with successful business transaction advisors to increase the value of the IBBA to its members and to be a leader in the exchange of business referrals. Membership in the IBBA includes these excellent networking opportunities, as well as a complete package of other benefits and services. Formed in 1983, the IBBA has members around the world.

| WHY IT MATTERS |

When making decisions about buying or selling a business, the business owner or seller needs someone with in-depth knowledge and expertise working with them to help guide the process. Business brokers provide expertise in all aspects of selling or buying businesses, know the legislation and documentation required to protect the seller and the buyer and appreciate the emotional element that's always present with these types of life changing decisions. They are experts in developing business evaluations, understanding the industry and getting the best deal in the shortest amount of time.

| WHAT WE CAN OFFER YOU AS A JOURNALIST |

IBBA's membership is comprised of business brokers throughout North America and globally. They can provide expert insight on a number of topics associated with selling or buying a business.



| EXPERT TOPICS |

Our experts can offer accurate, interesting interviews and presentations on a variety of business and brokerage topics, including the following subject areas:

How To Work With A Business Broker

Preparing Your Business For Sale

How To Successfully Sell An Insurance Agency

The Top Tax Rules That Impact What You Net From the Sale of Your Business

How To Successfully Sell An Education Business

What Is Your Business REALLY Worth?

The Benefits of Buying A Franchise

How To Reduce The Stress of Selling Your Business

The State of Current Business Sales (Quarterly National Survey)

If you'd like to arrange an interview or presentation, please contact:

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WHY IT PAYS TO USE IBBA BUSINESS BROKERS & INTERMEDIARIES |

Selling A Business

- Selling a business on your own means having to run the business while dealing with all aspects of selling: valuing the business (65% of business owners don't know the value of their business), keeping it confidential, marketing, structuring the deal, financing, preparing documents, negotiating, timing, dealing with buyers and remaining objective.
- Relying on a CPA or lawyer to handle a sale is not a good alternative to selling on your own. Business buying and selling is a specialized field and having someone working exclusively on your behalf, with the right expertise, is crucial.
- An IBBA broker will take the following action steps for a seller: assess seller objectives, create a business analysis and
 valuation package, develop customized marketing materials tailored for each client, implement a marketing strategy
 that reaches a worldwide audience, provide twice weekly status reports, pre-qualify all buyers to assess motivation
 and financial qualifications and coordinate closing including due diligence and overall seller assistance.

Buying A Business

- Buying a business on your own also has its challenges as well. Some buy on emotion, which can lead to unrealistic expectations. Some expect a bargain, and others end up overpaying.
- A broker can help you as you buy a business by evaluating your goals, providing industry-specific market research, conducting targeted searches, identifying and formulating your specific acquisition criteria, identifying, contacting and evaluating appropriate acquisition candidates, negotiating the successful purchase or merger, assisting in obtaining financing, assisting in finding the right financial institutions, law firms, and accounting CPA firms and keeping you informed in real-time about new investment opportunities.
- Business brokers who are members of the IBBA are part of an impressive community of people who share a passion
 for personal excellence and advancing the business brokerage profession. At the IBBA, colleagues share a spectrum of
 experiences and areas of specialty, and have access to best-in-class education programs, webinars and leadership
 opportunities.

Results of using an intermediary Seller Increased price (90% up 10%, 60% up 20%, 40% up 30%) 86% Better business plan 80% Negotiate easier significantly 90% More confidentiality 90% Reduced stress 60% Closed deal faster



| IBBA PODCAST: THE REAL DEAL |

THE BEST INSIGHTS ON BUYING AND SELLING SMALL BUSINESSES

From the largest international non-profit association for business brokers, comes a brand new podcast. Geared to business brokers and business buyers and sellers, <u>"The Real Deal"</u> podcast offers fascinating stories, helpful tips and insightful tales from experts in the business buying and selling industry. Listeners in other industries, such as sales, marketing, finance or legal, will also find this podcast entertaining and insightful.

Experienced business broker and past chairman of the IBBA, Cress Diglio, hosts passionate conversations with the best business brokers in the world and other distinguished guests. Season 1 premiered in fall 2018. Season 2 will launch in spring 2019 followed by Season 3 in the fall.

Season one episodes include:

- 1. The Economy and the State of U.S. Small Business

 Guest: Kimberly Amadeo, President of WorldMoneyWatch.com
- 2. You're Asking How Much?

 Guests: Lou Vescio, Agency Brokers Consultants and Michael Shea,

 TransWorld Business Advisors
- 3. Myths and Misconceptions about Buying or Selling a Business

 Guest: Ace Chapman, Owner of Ace Chapman Business Acquisitions Consultants
- 4. Blindsided! Surprising Reasons Why Deals Don't Close

 Guest: Kyle Griffith, Certified Business Intermediary and Managing Partner of the NYBB Group
- 5. Back from the Brink: Dead Deals Brought Back to Life Guest: Steve Wain, President and CEO of Calder Associates
- 6. When to Walk Away

 Guests: Jim Afiniwich, Principal of IBG Fox & Fin and Eric Schulman, Founder of Sandler Training
- 7. Planning to Retire: Now What?

 Guest: Monty Walker, Owner of Walker Advisory, Business Advisors and CPAs
- 8. When Your Children are the Buyers

 Guest: Joel Goldstein, President of Mr. Checkout Distributers



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