

Grow with confidence

Aon Professional Liability Plus *The freedom to grow your business brokerage knowing you're protected*



In today's litigious environment, if you make a mistake, real or perceived, in the performance of your professional services, and your 'error or omission' costs a buyer or seller money, you may be facing a lawsuit. Even if you triumph, depending on how long the case drags on, the legal fees can be devastating.

Aon and the International Business Broker Association have partnered to provide business brokers with broad professional liability insurance that helps cover you against professional negligence and other claims. Grow your business with confidence, knowing your finances, reputation and future are protected.

Program Overview

- **15% premium discount** for any of the following professional certifications:*
 - Certified Business Intermediary (CBI)
 - Mergers & Acquisitions Master Intermediary (M&AMI)
 - Certified Mergers & Acquisitions Professional (CM&AP)
- Annual premiums as low as \$1,000
- Covers your team for professional services
- Educational webinars help reduce claim exposures
- Carrier rated 'A' (Excellent) by A.M. Best Co.
- Fast turnaround on quotes
- Available in all 50 states

Coverage Highlights

- Limits from \$100,000 up to \$5,000,000 for qualified firms
- Deductibles starting at \$1,000
- Coverage endorsements tailored to business brokers
- Sub-limited coverages:
 - Disciplinary Proceedings Coverage
 - Regulatory Inquiry Coverage
 - Subpoena Assistance Coverage
- Full Retroactive Date coverage available
- Extended Reporting Period option up to 5 years
- Protection against personal injury lawsuits including advertisement copyright infringement
- Coverage extension to estate or legal representatives
- Fraud for Innocent Insureds coverage
- Notary Public coverage
- Experienced, specialized claims handling

For rates and additional information contact Kristoffer Boyd
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*The total discount does not exceed 15%, regardless if the business broker holds multiple certifications. Proof of certification is required.

Aon Affinity is the brand name for the brokerage and program administration operations of Affinity Insurance Services, Inc. (TX 13695); (AR 100106022); in CA & MN, AIS Affinity Insurance Agency, Inc. (CA 0795465); in OK, AIS Affinity Insurance Services Inc.; in CA, Aon Affinity Insurance Services, Inc. (CA 0G94493); Aon Direct Insurance Administrators and Berkely Insurance Agency and in NY, AIS Affinity Insurance Agency. X-12843-1017

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