



## REQUIREMENTS:

Upon recommendation from the Credentialing committee, and through the Executive Director, the Board awards a "Lifetime CBI designation" to any current CBI holder that:

- has been a member of the IBBA for a minimum of 15 continuous years; and
- held the CBI designation for a minimum of 12 continuous years.

### A lifetime CBI is required to:

- maintain his or her IBBA membership in good standing, pay the annual CBI maintenance fee; and
- use "CBI", "Certified Business Intermediary", "Lifetime CBI" or "Lifetime Certified Business Intermediary" as identification.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Country: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Please provide an approximation of the dates below. Information will be reviewed for accuracy. Applications without this information will not be accepted.

IBBA Join Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

CBI Attain Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Your submission will be reviewed, and you will be notified if your application has been accepted with 2 weeks of submission. Lifetime CBIs will be acknowledged at the next annual IBBA Conference. You will be eligible for a Lifetime CBI plaque upon approval of this application.

Please return this form via email to [education@ibba.org](mailto:education@ibba.org). Thank you.